

IRONVELD PLC

(a company registered in England and Wales under number: 4095614)

Lakeside
Fountain Lane
St Mellons
Cardiff CF3 0FB

Date: 11 October 2013

Dear Shareholder

Communication with shareholders via a website

As you may be aware, Ironveld plc (the “**Company**”) adopted new articles of association at a general meeting held last August when the reverse acquisition of Ironveld was approved. The new articles of association permit the Company to send or supply documents and information (“**Communications**”) via a website.

Reducing the number of Communications with shareholders sent by post will deliver savings to the Company in terms of administration, printing and posting costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

Under the provisions of the Companies Act 2006, the Company is required to ask you individually to confirm your agreement to the Company sending or supplying Communications to you as a member of the Company via its website and this is the purpose of this letter. **If you do agree to the Company sending or supplying Communications to you via its website, you need take no further action** as if we do not receive a response from you within 28 days of the date of this letter you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send or supply Communications with you via its website; **if you would prefer to receive Communications in paper form rather than via the Company’s website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the specified address.**

If you confirm your agreement to the Company sending or supplying Communications via its website, then the Company will notify you each time it places a Communication on its website and provide you with:

1. the address of the website;
2. the place on the website where the Communication may be accessed; and
3. details of how to access the Communication.

However, please note that:

1. there may be particular circumstances in which the Company needs to send Communications to you in hard copy form rather than via its website, in which case the Company reserves the right to do so; and

2. if the Company is required to restrict the sending of any Communications to any shareholders within the European Economic Area (“**EEA**”), for example due to the local laws of any EEA country, then the Company will not be permitted to use electronic means to communicate with shareholders holding shares of the same class as those shareholders within the EEA and, in any such case, the Company will send you hard copies of the Communication.

Yours faithfully,

Kirsti Pinnell

Company Secretary,

For and on behalf of Ironveld plc

ONLY COMPLETE AND RETURN IF REQUIRED

I / we wish to continue to receive documents and information in hard copy form from Ironveld plc by post.

Signed:

Name of shareholder (block capitals):

Address of shareholder (block capitals):

Date:

Return to: [Capita Asset Services
Shareholder administration support
34 Beckenham Road
Beckenham
Kent BR3 9ZA]